SCOTT T. WAIT

DIRECTOR

Scott began his career as a partner in the firm RS Wait, Chtd. CPA firm. His tax and accounting knowledge and experience continue to benefit his clients who need much more than an advisor who sells investment products. He is passionately dedicated to his clients and has successfully helped them make smart decisions with their wealth and their family’s benefit.

In 2016, Scott and his brother, Richard, founded RSW Wealth Management, a Registered Investment Advisory firm, to assist their tax clients with investment management and financial planning for retirement. Their mission is to give clients the tools and guidance to make wise investment decisions and adopt strategies which include minimizing taxes annually and over their lifetime. Scott believes a combination of an evidence-based approach to investing, managing taxes, and avoiding costly mistakes is the key to helping clients grow and protect their wealth.

Scott maintains his knowledge on a regular basis with professional education and regular engagements as a speaker on a wide range of topics including evidence-based investment strategies, estate planning, income tax planning, and planning for financial security in retirement. Below is a partial list of Scott’s educational accomplishments, professional credentials and memberships.

In his personal time, he enjoys the outdoors including fly fishing, hiking, and following the Steeldrivers, his favorite Bluegrass band.

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Keystone Corporation